

ASX ANNOUNCEMENT

28 May 2007

SCHEME OF ARRANGEMENT BECOMES EFFECTIVE

The scheme of arrangement (**Scheme**) between Integrated Group Limited (**Integrated**) and its ordinary shareholders in relation to the proposed merger between Integrated and Programmed Maintenance Services Limited (**Programmed**) became effective today with the lodging of Court orders with the Australian Securities and Investments Commission (**ASIC**). ASX will suspend Integrated shares from trading as at close of trade today. No further action is required from shareholders.

This follows the approval of the Scheme by Integrated shareholders on 10 May 2007 and by the Federal Court of Australia on 25 May 2007. A copy of the Court order approving the Scheme is attached.

The date and time for determining shareholders' entitlements to the Scheme consideration (described below) will be Monday, 4 June 2007 at 5:00pm (**Record Date**).

Shareholders registered on the Record Date will be entitled to receive \$1.25 in cash and 0.26 Programmed shares for each Integrated share they hold. As holders of new Programmed shares, Integrated shareholders will also be entitled to receive any final dividend declared by Programmed for the year ending 31 March 2007.

Further detail regarding timing of payment of Scheme consideration is set out in section 1 of the Scheme booklet.

Advisers

Caliburn Partnership is acting as financial adviser to Integrated and Cochrane Lishman is acting as legal adviser.

For further information contact:

Mr Chris Sutherland
Managing Director
Integrated Group Limited
Phone: +61 8 9322 2111
Fax: +61 8 9216 2186

IN THE FEDERAL COURT)
OF AUSTRALIA)
WESTERN AUSTRALIA)
DISTRICT REGISTRY)

No WAD 58 of 2007

IN THE MATTER OF INTEGRATED
GROUP LIMITED (ACN 085 701 962)

and

IN THE MATTER OF SECTION 411
OF THE CORPORATIONS ACT 2001

INTEGRATED GROUP LIMITED
(ACN 085 701 962)

Plaintiff

ORDER

JUDGE: Justice Gilmour

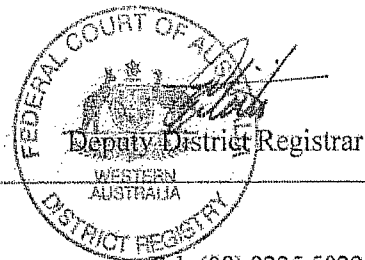
DATE OF ORDER: 25 May 2007

WHERE MADE: Perth

THE COURT ORDERS THAT:

1. Pursuant to s411(4)(b) of the Corporations Act 2001 (Cth), the scheme of arrangement between the Plaintiff and its members in the form annexed at annexure "DJM2" to the affidavit of Danika Jamy Mullins sworn 18 May 2007 (the "Scheme") be and is hereby approved. This order shall take effect on and from the date of its lodgement with ASIC.
2. Pursuant to s411(12) of the Corporations Act 2001 (Cth), the Plaintiff be exempted from compliance with s411(11) of the Corporations Act 2001 (Cth) in relation to the Scheme.

Date that entry is stamped: 25 May 2007



Filed on behalf of the Plaintiff by:
Shaw & Associates
Barristers & Solicitors
3rd Floor, 16 Irwin Street
PERTH WA 6000

Tel: (08) 9225 5022
Fax: (08) 9225 5023
Email: shaw@shawandassociates.com.au
Ref: integ:070006:018CD